EXHIBIT 2

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United States Bankruptcy Court, Northern District of California

Fill in this information to identify the case (Select only one Debtor per claim form):
☐ PG&E Corporation (19-30088)
Pacific Gas and Electric Company (19-30089)

Rescission or Damage Claim Proof of Claim

This form is for purchasers of the Debtors' publicly traded debt and/or equity securities listed on Annex A during the period from April 29, 2015 through November 15, 2018, inclusive, who are asserting claims against the Debtors for rescission or damages under the securities laws and Section 510(b) of the Bankruptcy Code. Read the instructions before filing this Rescission or Damage Claim Proof of Claim Form.

THIS FORM IS TO BE USED <u>ONLY</u> FOR CLAIMANTS THAT PURCHASED OR ACQUIRED THE DEBTORS' PUBLICLY TRADED DEBT AND/OR EQUITY SECURITIES LISTED ON ANNEX A FROM APRIL 29, 2015 THROUGH NOVEMBER 15, 2018 TO ASSERT CLAIMS FOR RESCISSION OR DAMAGES UNDER THE SECURITIES LAWS AND SECTION 510(b) OF THE BANKRUPTCY CODE AND NOT ANY OTHER CLAIMS.

DO <u>NOT</u> USE THIS FORM TO ASSERT A CLAIM IF YOU DID NOT PURCHASE OR ACQUIRE PUBLICLY TRADED DEBT OR EQUITY SECURITIES OF THE DEBTORS FROM APRIL 29, 2015 THROUGH NOVEMBER 15, 2018 AND YOUR CLAIM IS BASED SOLELY ON YOUR CURRENT AND CONTINUOUS OWNERSHIP OF SUCH SECURITIES.

Filers must leave out or partially redact SSNs/TINs/birthdates/names of minors/full account numbers. Attach redacted copies of any documents that support the claim. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of January 29, 2019, the date these Chapter 11 Cases were filed. For purposes of this form, "creditor" means the beneficial owner of the securities that form the basis of the claim.

	"creditor" means the peneticial owner of the securities that form the basis of the claim.				
1.	Part 1: Identify the Who is the current creditor?	Kingstown Partners II L.P. Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the Debtor none			
2.	Has this claim been acquired from someone else?	✓ No ✓ Yes. From whom?			
3.	Are you asserting a Claim for rescission or damages under the securities laws and Section 510(b) of the Bankruptcy Code?	Check the box below to indicate whether you are asserting a claim for rescission or damages under the securities laws and section 510(b) of the Bankruptcy Code, arising from the purchase and/or acquisition of the Debtors' publicly traded debt and/or equity securities during the period from April 29, 2015 through November 15, 2018. You are directed to check only one box below: Debt Securities; Equity Securities; or Debt Securities and Equity Securities			
		Please also check all applicable CUSIP(s) on Annex A, Part I (attached hereto) for the equity or debt securities to which this Proof of Claim applies (hereinafter "the Securities"). If you purchased/acquired multiple CUSIPs, you must make additional copies of Annex A, Part II, so that you submit a <u>separate</u> corresponding Annex A, Part II for each CUSIP, with the requested documentation.			
		In addition to completing this Rescission or Damage Claim Proof of Claim Form, including checking the appropriate boxes on Annex A, Part I and providing the detail in Annex A, Part II, you are also required to attach to this Rescission or Damage Claim Proof of Claim Form any applicable detail regarding your purchases/acquisition of the securities from April 29, 2015 through November 15, 2018.			
		Once you have completed Annex A, Part I and Part II, please affix them to this Rescission or Damage Claim Proof of Claim Form. If you are submitting your Proof of Claim electronically, you will be asked to scan all Annex A, Part I and Part II and supporting documentation. If you have numerous transactions to report in Annex A, Part II, Claimants with more than 100 transactions in the Debtors' securities may contact Prime Clerk for instructions on how to file			

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4.	Where should notices and payments to the	Where should notices to the creditor be sent?		Where should payments to the creditor be sent? (if different)
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Kingstown Capital Management LP 34 East 51st Street, 5th Floor New York, NY 10022		same as notices
		Contact phone 212-476-6904 Contact email ops@kingstowncapital.com	1	Contact phone
5.	Does this claim amend one already filed?	No Yes. Claim number on court claims registry (if kn	nown)	Filed on
6.	Do you know if anyone else has filed a proof of claim for this claim?	No Yes. Who made the earlier filing?		
	Part 2: Give Inform	ation About the Claim as of January 29, 2019	9	
7.	Do you have any number you use to identify the debtor?	⋉ No		you use to identify the debtor:
8.	How much is the claim?	▼ No □ Yes. A	Attach sta	atement itemizing interest, fees, expenses, or other equired by Bankruptcy Rule 3001(c)(2)(A).
9.	Is all or part of the claim secured?	Attachment (Official Form Motor vehicle Other. Describe: Basis for perfection: Attach redacted copies of documents, if a example, a mortgage, lien, certificate of tit been filed or recorded.) Value of property: Amount of the claim that is secured:	ny, that s le, financ \$ \$ as of the	chow evidence of perfection of a security interest (for bing statement, or other document that shows the lien has (The sum of the secured and unsecured amounts should match the amount in line 7.) e date of the petition: \$
10	Is this claim subject to a right of setoff?	✓ No ✓ Yes. Identify the property:		

Part 3:

Sign Below

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.

18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:	
_	

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- ☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- ☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct

I declare under penalty of perjury that the foregoing is true and correct.

Signature: Patrick Levens (Apr 9, 2020)

Email: ops@kingstowncapital.com

Signature

Print the name of the person who is completing and signing this claim:

Name	Patrick Levens				
Hamo	First name	Middle name		Last name	
Title	Chief Financial Officer				
Company	Kingstown Capital	Management			
- 1 -7	Identify the corporate services	as the company if the auth	norized agent i	s a servicer.	
Address	34 East 51st Stree	et, 5th Floor			
7.44.000	Number Street				
	New York		NY	10022	
	City		State	ZIP Code	
Contact phone	2124766904		Email	ops@kingstowncapital.com	

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	ration Including Annex A (available for download on https://restructuring.primeclerk.com/pge) t is less than 5 megabytes in size and under 100 pages):
I have supporting documentation. (attach below)	II do <u>not</u> have supporting documentation.
Attachment	

PLEASE REVIEW YOUR PROOF OF CLAIM AND SUPPORTING DOCUMENTS AND REDACT ACCORDINGLY PRIOR TO UPLOADING THEM. PROOFS OF CLAIM AND ATTACHMENTS ARE PUBLIC DOCUMENTS THAT WILL BE AVAILABLE FOR ANYONE TO VIEW ONLINE.

IMPORTANT NOTE REGARDING REDACTING YOUR PROOF OF CLAIM AND SUPPORTING DOCUMENTATION When you submit a proof of claim and any supporting documentation you must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. The responsibility for redacting personal data identifiers (as defined in Federal Rule of Bankruptcy Procedure 9037) rests solely with the party submitting the documentation and their counsel. Prime Clerk and the Clerk of the Court will not review any document for redaction or compliance with this Rule and you hereby release and agree to hold harmless Prime Clerk and the Clerk of the Court from the disclosure of any personal data identifiers included in your submission. In the event Prime Clerk or the Clerk of the Court discover that personal identifier data or information concerning a minor individual has been included in a pleading, Prime Clerk and the Clerk of the Court are authorized, in their sole discretion, to redact all such information from the text of the filing and make an entry indicating the correction.

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Instructions for Rescission or Damage Claim Proof of Claim

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about any claim you may have based on your belief that you have suffered losses as a result of alleged inadequate or fraudulent disclosure or non-disclosure of information about the Debtors that may have led you to purchase or acquire publicly traded debt and/or equity securities during the period from April 29, 2015 through November 15, 2018, inclusive
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Complete Annex A, Part I by checking all applicable CUSIP(s) and provide the information requested in Annex A, Part II for that CUSIP. If you are asserting a claim based on more than one CUSIP, you must attach a separate Annex A, Part II for each CUSIP.
- Attach any supporting documents to this form.
 - Attach documentation requested in Annex A, Part II of the Form. (See the definition of *redaction* on the next page.)
- Do not attach original documents because attachments may be destroyed after scanning.
- Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at:

https://restructuring.primeclerk.com/pge.

Understand the terms used in this form

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

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Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcyfiling. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to privacy on the Proof of Claim form and any attached documents

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Securities Proof(s) of Claim to:

If electronically:

Through the website established by the Debtors' Courtapproved claims and noticing agent, Prime Clerk LLC ("Prime <u>Clerk</u>"), located at https://restructuring.primeclerk.com/pge (the "Case Website"), using the interface available under the linked entitled "Submit a Claim" (the "Electronic Filing System").

If by first class mail:

PG&E Corporation Claims Processing Center c/o Prime Clerk LLC Grand Central Station, PO Box 4850 New York, NY 10163-4850

If by overnight courier or hand delivery:

PG&E Corporation Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue. Suite 412 Brooklyn, NY 11232

Claimants with more than 100 transactions in the Debtors' securities may contact Prime Clerk for instructions on how to file their claims electronically.

Do not file these instructions with your form

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Rescission or Damage Claim Instructions Case: 19-30088

Annex A Part I

Check all relevant boxes below. If you purchased multiple CUSIPs, you must make additional copies of Part II.

Check One	Issuer of Securities	Securities Description	CUSIP	ISIN
Box Below			Number	Number
	PG&E Corp	Common Stock (including any contract options related thereto)	69331C108	US69331C1080
	Pacific Gas & Electric Co	Preferred 4.36 PERP/CALL	694308883	US6943088830
	Pacific Gas & Electric Co	Preferred 4.5 PERP/CALL	694308800	US6943088004
	Pacific Gas & Electric Co	Preferred 4.8 PERP/CALL	694308701	US6943087014
	Pacific Gas & Electric Co	Preferred 5 PERP/CALL	694308503	US6943085034
	Pacific Gas & Electric Co	Preferred 5 PERP/CALL	694308602	US6943086024
	Pacific Gas & Electric Co	Preferred 5 PERPETUAL	694308404	US6943084045
	Pacific Gas & Electric Co	Preferred 5.5 PERPETUAL	694308305	US6943083054
	Pacific Gas & Electric Co	Preferred 6% Dividend PERPETUAL	694308206	US6943082064
	Pacific Gas & Electric Co	0.45835% due 5/11/2015	694308HJ9	US694308HJ92
	Pacific Gas & Electric Co	1.51778% due 11/30/2017	694308HQ3	US694308HQ36
	Pacific Gas & Electric Co	2.45% due 8/15/2022	694308HB6	US694308HB66
	Pacific Gas & Electric Co	2.54138% due 11/28/2018	694308HU4	US694308HU48
	Pacific Gas & Electric Co	2.54138% due 11/28/2018	694308HT7	US694308HT74
	Pacific Gas & Electric Co	2.54138% due 11/28/2018	U69430AD5	USU69430AD52
	Pacific Gas & Electric Co	2.95% due 3/1/2026	694308HP5	US694308HP52
	Pacific Gas & Electric Co	3.25% due 6/15/2023	694308HC4	US694308HC40
	Pacific Gas & Electric Co	3.25% due 9/15/2021	694308GW1	US694308GW13
	Pacific Gas & Electric Co	3.3% due 12/1/2027	694308HW0	US694308HW04
	Pacific Gas & Electric Co	3.3% due 12/1/2027	U69430AE3	USU69430AE36
	Pacific Gas & Electric Co	3.3% due 12/1/2027	694308HV2	US694308HV21
	Pacific Gas & Electric Co	3.3% due 3/15/2027	694308HS9	US694308HS91
	Pacific Gas & Electric Co	3.4% due 8/15/2024	694308HK6	US694308HK65
	Pacific Gas & Electric Co	3.5% due 10/1/2020	694308GT8	US694308GT83
	Pacific Gas & Electric Co	3.5% due 6/15/2025	694308HM2	US694308HM22
	Pacific Gas & Electric Co	3.75% due 2/15/2024	694308HG5	US694308HG53
	Pacific Gas & Electric Co	3.75% due 8/15/2042	694308HA8	US694308HA83
	Pacific Gas & Electric Co	3.85% due 11/15/2023	694308HE0	US694308HE06
	Pacific Gas & Electric Co	3.95% due 12/1/2047	694308HY6	US694308HY69
	Pacific Gas & Electric Co	3.95% due 12/1/2047	694308HX8	US694308HX86
	Pacific Gas & Electric Co	3.95% due 12/1/2047	U69430AF0	USU69430AF01
	Pacific Gas & Electric Co	4% due 12/1/2046	694308HR1	US694308HR19
	Pacific Gas & Electric Co	4.25% due 3/15/2046	694308HN0	US694308HN05
	Pacific Gas & Electric Co	4.25% due 5/15/2021	694308GV3	US694308GV30
	Pacific Gas & Electric Co	4.25% due 8/1/2023	694308HZ3	US694308HZ35
	Pacific Gas & Electric Co	4.25% due 8/1/2023	U69430AG8	USU69430AG83
	Pacific Gas & Electric Co	4.3% due 3/15/2045	694308HL4	US694308HL49
	Pacific Gas & Electric Co	4.45% due 4/15/2042	694308GZ4	US694308GZ44
	Pacific Gas & Electric Co	4.5% due 12/15/2041	694308GY7	US694308GY78
	Pacific Gas & Electric Co	4.6% due 6/15/2043	694308HD2	US694308HD23
	Pacific Gas & Electric Co	4.65% due 8/1/2028	694308JA6	US694308JA65
	Pacific Gas & Electric Co	4.65% due 8/1/2028	U69430AH6	USU69430AH66

Annex A to Rescission or Damage Claim Proof of Claim

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IF SUBMITTING YOUR RECSISSION OR DAMAGE CLAIM PROOF OF CLAIM THROUGH PRIME CLERK'S ELECTRONIC PORTAL, THIS ANNEX (ALONG WITH ALL OTHER SUPPORTING DOCUMENTATION) WILL NEED TO BE SCANNED AND UPLOADED

Check One	Issuer of Securities	Securities Description	CUSIP	ISIN
Box Below	Desifie Con 9 Floring	A 750/ J. 2/45/2004	Number	Number
-	Pacific Gas & Electric Co	4.75% due 2/15/2044	694308HH3	US694308HH37
	Pacific Gas & Electric Co	5.125% due 11/15/2043	694308HF7	US694308HF70
	Pacific Gas & Electric Co	5.4% due 1/15/2040	694308GS0	US694308GS01
	Pacific Gas & Electric Co	5.625% due 11/30/2017	694308GL5	US694308GL57
	Pacific Gas & Electric Co	5.8% due 3/1/2037	694308GJ0	US694308GJ02
	Pacific Gas & Electric Co	5.8% due 3/1/2037	694308GK7	US694308GK74
	Pacific Gas & Electric Co	6.05% due 3/1/2034	694308GE1	US694308GE15
	Pacific Gas & Electric Co	6.05% due 3/1/2034	694308GH4	US694308GH4
	Pacific Gas & Electric Co	6.25% due 3/1/2039	694308GQ4	US694308GQ4
	Pacific Gas & Electric Co	6.35% due 2/15/2038	694308GM3	US694308GM3
	Pacific Gas & Electric Co	6.75% due 10/1/2023	694308EY9	US694308EY96
	Pacific Gas & Electric Co	6.75% due 10/1/2023	694308EZ6	US694308EZ61
	Pacific Gas & Electric Co	7.05% due 3/1/2024	694308FB8	US694308FB84
	Pacific Gas & Electric Co	7.05% due 3/1/2024	694308FP7	US694308FP70
	Pacific Gas & Electric Co	7.25% due 3/1/2026	694308EM5	US694308EM5
	Pacific Gas & Electric Co	7.25% due 3/1/2026	694308ET0	US694308ET02
	Pacific Gas & Electric Co	7.25% due 3/1/2026	694308FQ5	US694308FQ53
	Pacific Gas & Electric Co	7.25% due 3/1/2026	694308FY8	US694308FY87
	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308EV5	US694308EV57
	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308FF9	US694308FF98
	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308EX1	US694308EX14
	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308FR3	US694308FR37
	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308FZ5	US694308FZ52
	Pacific Gas & Electric Co	8% due 10/1/2025	694308EP8	US694308EP89
	Pacific Gas & Electric Co	8% due 10/1/2025	694308EL7	US694308EL75
	Pacific Gas & Electric Co	8% due 10/1/2025	694308FM4	US694308FM40
	Pacific Gas & Electric Co	8% due 10/1/2025	694308FG7	US694308FG71
	Pacific Gas & Electric Co	8% due 10/1/2025	694308EK9	US694308EK92
	Pacific Gas & Electric Co	8.25% due 10/15/2018	694308GN1	US694308GN14
	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308EQ6	US694308EQ62
	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308EG8	US694308EG80
	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308EN3	US694308EN32
	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308FJ1	US694308FJ11
	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308FW2	US694308FW22
	Pacific Gas & Electric Co	8.375% due 5/1/2025	694308EF0	US694308EF08
	Pacific Gas & Electric Co	8.375% due 5/1/2025	694308EJ2	US694308EJ20
	Pacific Gas & Electric Co	8.375% due 5/1/2025	694308FX0	US694308FX05
	Pacific Gas & Electric Co	8.8% due 5/1/2024	694308DV6	US694308DV66
	CA DEV VAR-A-PACIFIC	Municipal Bond ADJ% due 11/1/2026	13033WG31	030343000700
	CA DEV VAR-B-PACIFIC	Municipal Bond ADJ% due 11/1/2026	13033WG49	
	CA DEV VAR-C-PACIFIC	Municipal Bond due 12/1/2016	13033WG56	
	CA ECON-VAR-RF-3/14	Municipal Bond due 12/1/2018	13033WG38	
	CA ECON-VAR-RF-D-3/11	Municipal Bond due 12/1/2016	13033WG23	
	CA ECON-VAR-RF-E-3/11	Municipal Bond ADJ% due 11/1/2026	13033WF81	
	CA ECON-VAR-RF-F-3/12	Municipal Bond ADJ% due 11/1/2026		
	CA INFRA ECON DEV-F	Municipal Bond 1.75% due 11/1/2026	13033WF99	LICIADAMACYCO
	CA INFRA REF-GAS-F	Municipal Bond 1.75% due 11/1/2026 Municipal Bond 3.75% due 11/1/2026	13034ASX9	US13034ASX99
	CA INFRA VAR-A-PACIFI	Municipal Bond ADJ% due 11/1/2026	13033WU84 13033WRZ8	

Annex A to Rescission or Damage Claim Proof of Claim

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IF SUBMITTING YOUR RECSISSION OR DAMAGE CLAIM PROOF OF CLAIM THROUGH PRIME CLERK'S ELECTRONIC PORTAL, THIS ANNEX (ALONG WITH ALL OTHER SUPPORTING DOCUMENTATION) WILL NEED TO BE SCANNED AND UPLOADED

Check One	Issuer of Securities	Securities Description	CUSIP	ISIN
Box Below			Number	Number
	CA INFRA VAR-B-PACIFI	Municipal Bond ADJ% due 11/1/2026	13033WSA2	
	CA INFRA VAR-C-PACIFI	Municipal Bond due 12/1/2016	13033WSB0	
	CA INFRA VAR-D-PACIFI	Municipal Bond due 12/1/2016	13033WSC8	
	CA INFRA VAR-E-PACIFI	Municipal Bond due 12/1/2016	13033WSD6	
	CA INFRA VAR-F-PACIFI	Municipal Bond ADJ% due 11/1/2026	13033WSE4	
	CA INFRA VAR-GAS-PACIFI	Municipal Bond due 12/1/2018	13033WU92	
	CA INFRA VAR-G-PACIFI	Municipal Bond due 12/1/2018	13033WSF1	
	CA INFRA VAR-PACIFIC	Municipal Bond ADJ% due 11/1/2026	13033WW33	
	CA INFRA VAR-PACIFIC	Municipal Bond due 12/1/2016	13033WW41	
	CA INFRA VAR-PACIFIC	Municipal Bond due 12/1/2016	13033WW58	
	CA INFRA VAR-REF-PACI	Municipal Bond ADJ% due 11/1/2026	13033WW25	
	CA INFRA-RF-C-PACIFIC	Municipal Bond due 12/1/2016	13033W3G6	
	CA INFRA-RF-D-PACIFIC	Municipal Bond due 12/1/2016	13033W3K7	
	CA INFRA-RF-E-PACIFIC	Municipal Bond 2.25% due 11/1/2026	13033W3Z4	
	CA INFRA-RF-VAR-A-PAC	Municipal Bond 3.75% due 11/1/2026	13033W3H4	US13033W3H41
	CA INFR-VR-RF-B-PACIF	Municipal Bond 3.75% due 11/1/2026	13033W3J0	US13033W3J07
	CA PCR DLY PAPER-PACI	Municipal Bond 4% due 11/1/2026	130534XA3	US130534XA35
	CA PCR DLY-PAC-E-CONV	Municipal Bond 3.5% due 11/1/2026	130534XX3	US130534XX38
	CA PCR DLY-REF-F-PACI	Municipal Bond 3.25% due 11/1/2026	130534XD7	US130534XD73
	CA PCR DLY-REF-G-PACI	Municipal Bond ADJ% due 2/1/2016	130534XE5	
	CA PCR VAR CAPCO MADR	Municipal Bond ADJ% due 9/1/2019	130535BA4	US130535BA48
	CA PCR VAR-REF-B-PACI	Municipal Bond 3.5% due 11/1/2026	130534XL9	US130534XL99
	CA PCR-REF-A-PAC	Municipal Bond 5.35% due 12/1/2016	130534WY2	0010000 1/1200
	CA POLLT-PAC GAS-REMK	Municipal Bond 4.75% due 12/1/2023	130534A83	
	CA POLLT-PAC GAS-REMK	Municipal Bond 4.75% due 12/1/2023	130534B66	
	CA POLLT-PAC GAS-REMK	Municipal Bond 4.75% due 12/1/2023	130534A91	
	CA POLLUTN-REF-A-PACI	Municipal Bond 3.5% due 12/1/2023	130534ZP8	
	CA POLLUTN-REF-B-PACI	Municipal Bond 3.5% due 12/1/2023	130534ZQ6	
	CA POLLUTN-REF-C-PACI	Municipal Bond 3.5% due 12/1/2023	130534ZR4	US130534ZR42
	CA POLLUTN-REF-D-PACI	Municipal Bond 3.5% due 12/1/2023	130534ZS2	0313033421142
	CA POOLT-PAC GAS-REMK	Municipal Bond 4.75% due 12/1/2023	130534B25	
	CA POOLT-PCS GAS REMK	Municipal Bond 4.75% due 12/1/2023	130534B33	
	CALIFORNIA ST INFRAST	Municipal Bond 1.75% due 11/1/2026	13034ASZ4	US13034ASZ48
	NEVADA IRR YUBA PAC	Municipal Bond 3.75% due 7/1/2013	641321BT0	031303473240
	SOLANO IRR DIST DIV 1	Municipal Bond 9.15% due 1/1/2020	834125AN6	US834125AN62
	SOLANO IRR DIST DIV 2	Municipal Bond 9.25% due 1/1/2020	834125AM8	US834125AM89
	SOLANO IRR REF-MONTIC	Municipal Bond 5.47% due 1/1/2020	834125BC9	
	SOLANO IRR-REF-MONTIC	Municipal Bond 5.29% due 1/1/2016	834125BC9 834125AY2	US834125BC98
	SOLANO IRR-UNREF-#2	Municipal Bond 9.15% due 1/1/2020		
	SOLANO IRR-UNREF-#2	Municipal Bond 9.25% due 1/1/2020	834125BF2 834125BG0	US834125BG03

Annex A to Rescission or Damage Claim Proof of Claim

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IF SUBMITTING YOUR RECSISSION OR DAMAGE CLAIM PROOF OF CLAIM THROUGH PRIME CLERK'S ELECTRONIC PORTAL, THIS ANNEX (ALONG WITH ALL OTHER SUPPORTING DOCUMENTATION) WILL NEED TO BE SCANNED AND UPLOADED

Annex A

Part II

Please note that you must submit a SEPARATE Part II for EACH CUSIP you check in Part I. If you
purchased/acquired more than one CUSIP, you must make additional copies of Part II and affix them to your Part I.

CUSIP (or Option Series): 6933 C	08
Beginning Holdings:	
On the line below, state the total number of public dollars) held as of the opening of trading on April documentation	y traded equity securities (in shares) or debt securities (in 29, 2015. If none, write "0 shares" or "\$0". Please provide

(shares / dollars)

Purchase / Acquisitions

Separately list each and every purchase or acquisition of the Debtors' publicly traded equity securities or debt securities from April 29, 2015 through November 15, 2018, both dates inclusive, and provide the following information (must be documented)

Purchase/Acquisition Date	Number of Shares or	Price per Share / Note	Total Cost
(List Chronologically)	Amount of Notes		(excluding Commissions,
(Month/Day/ Year)	(in dollars) Purchased		Taxes, and Fees)
see p	TTACHED DOCU	MENTATION	

Sales

Separately list each and every sale of the Debtors' publicly traded equity securities or debt securities from April 29, 2015 through November 15, 2018, both dates inclusive, and provide the following information (must be documented)

Number of Shares or Amount of Notes (in dollars) Sold	Price per Share / Note	Total Cost (excluding Commissions, Taxes, and Fees)
ATTACHED DO	CUMENTATION	
	Amount of Notes (in dollars) Sold	Amount of Notes (in dollars) Sold

Ending Holdings:

On the line below, state the total number of the Debtors' publicly traded equity securities (in shares) or debt securities (in dollars) held as of the close of trading on November 15, 2018. If none, write "0 shares" or "\$0". Please provide documentation.

-0-	(shares / dollars)

Annex A to Rescission or Damage Claim Proof of Claim

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Annex A Part II **Supporting Schedules**

Creditor: Kingstown Partners II LP

CUSIP: 69331C108

Beginning Holdings 0 shares

Purchase / Acquisitions

Purchase date	Number of Shares	Price per share	Total Cost
12/22/17	88,350	44.721	3,951,127
12/26/17	44,175	44.609	1,970,580
12/27/17	44,175	44.716	1,975,347
01/02/18	48,275	44.243	2,135,836
01/03/18	45,025	44.157	1,988,159
01/23/18	26,970	44.033	1,187,579
04/02/18	4,418	43.090	190,372
07/03/18	257	43.840	11,267
10/02/18	7,290	47.080	343,213

Sales

Sale date	number of shares	Price per share	Total Cost
02/09/18	(27,000)	37.927	(1,024,025)
10/23/18	(23,488)	47.191	(1,108,410)
10/24/18	(23,488)	47.510	(1,115,912)
11/13/18	(234,959)	32.720	(7,687,858)

Ending Holdings 0 shares

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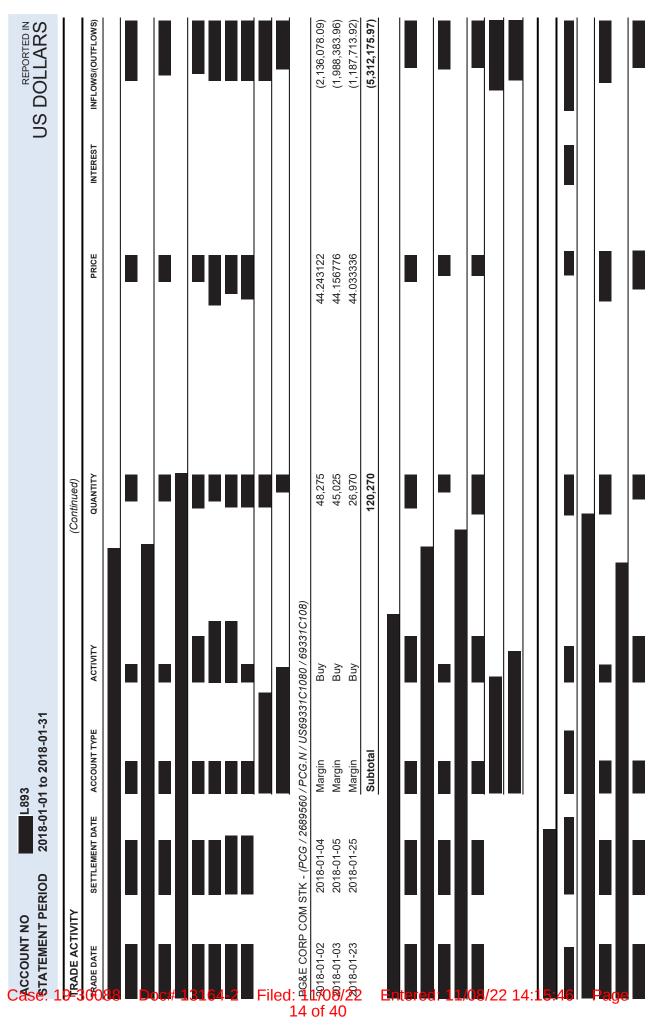
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KINGSTOWN PARTNERS II, L.P. C/O KINGSTOWN CAPITAL MANAGEMENT LP

SACCOUNT NO STATEMENT PERIOD	_	L893 2017-12-01 to 2017-12-31				REPORTED IN US DOLLARS
RADE ACTIVITY				(Continued)		
RADE DATE	SETTLEMENT DATE	ACCOUNT TYPE	ACTIVITY	QUANTITY	PRICE INTEREST	INFLOWS/(OUTFLOWS)
88						
000						
# 1						
31						
64						
-2						
F						
G&E CORP COM S	STK - (PCG / 2689560	#G&E CORP COM STK - (PCG / 2689560 / PCG.N / US69331C1080 / 69331C108)	1080 / 69331C108)			
2017-12-22	2017-12-27	Margin	Buy	88,350	44.7213	(3,952,893.85)
2017-12-26 D017-12-26	2017-12-28	Margin	Buy	44,175	44.6085	(1,971,463.99)
t 0017-12-27	2017-12-29	Margin	Buy	44,175	44.7164	(1,976,230.47)
8/2 10		Subtotal		176,700		(7,900,588.31)
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KINGSTOWN PARTNERS II, L.P. C/O KINGSTOWN CAPITAL MANAGEMENT LP



KINGSTOWN PARTNERS II, L.P. C/O KINGSTOWN CAPITAL MANAGEMENT LP

US DOLLARS INFLOWS/(OUTFLOWS) 1,023,866.43 INTEREST PRICE 37.926855 QUANTITY (27,000)(Continued) Nacae CORP COM STK - (PCG / 2689560 / PCG.N / US69331C1080 / 69331C108) ACTIVITY 2018-02-01 to 2018-02-28 ACCOUNT TYPE Margin L893 SETTLEMENT DATE 2018-02-13 STATEMENT PERIOD RADE ACTIVITY ACCOUNT NO 2018-02-09 RADE DATE 15 of 40

Please see end of statement for additional disclosures, information and terms and conditions

KINGSTOWN PARTNERS II, L.P. C/O KINGSTOWN CAPITAL MANAGEMENT LP

US DOLLARS INFLOWS/(OUTFLOWS) (190,393.71) INTEREST 43.09 PRICE 4,418 QUANTITY (Continued) RGRE CORP COM STK - (PCG / 2689560 / PCG.N / US69331C1080 / 69331C108) ACTIVITY 2018-04-01 to 2018-04-30 ACCOUNT TYPE Margin L893 SETTLEMENT DATE 2018-04-04 STATEMENT PERIOD RADE ACTIVITY ACCOUNT NO N2018-04-02 RADE DATE 16 of 40

Please see end of statement for additional disclosures, information and terms and conditions

KINGSTOWN PARTNERS II, L.P. C/O KINGSTOWN CAPITAL MANAGEMENT LP

US DOLLARS INFLOWS/(OUTFLOWS) (11,268.17) INTEREST PRICE 43.84 257 QUANTITY (Continued) SAE CORP COM STK - (PCG / 2689560 / PCG.N / US69331C1080 / 69331C108) ACTIVITY Buy 2018-07-01 to 2018-07-31 ACCOUNT TYPE Margin L893 SETTLEMENT DATE 2018-07-06 STATEMENT PERIOD ACCOUNT NO RADE ACTIVITY **2**018-07-03 RADE DATE

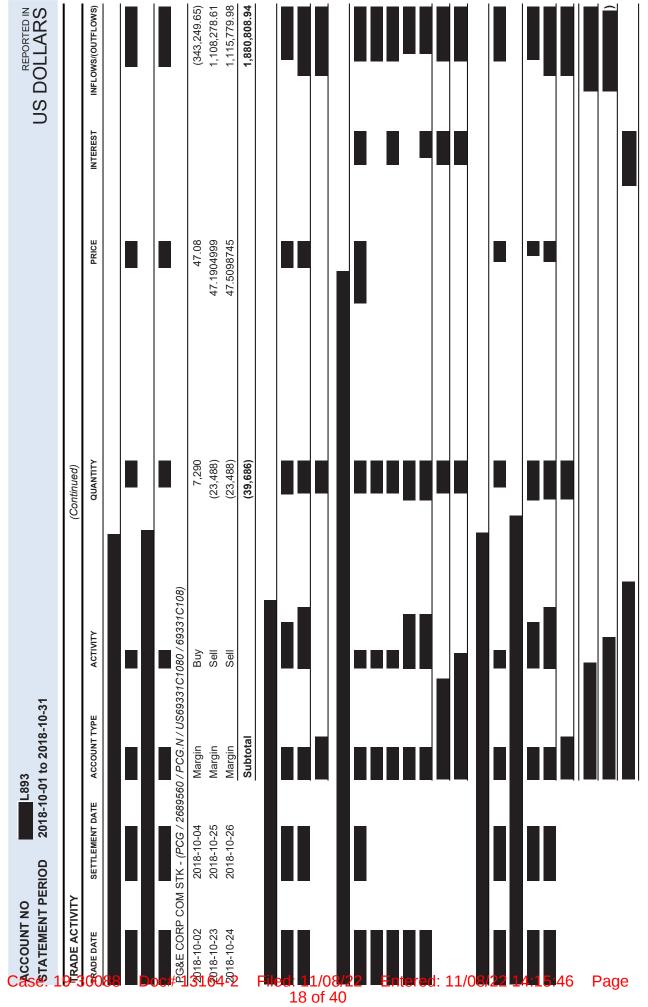
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Please see end of statement for additional disclosures, information and terms and conditions

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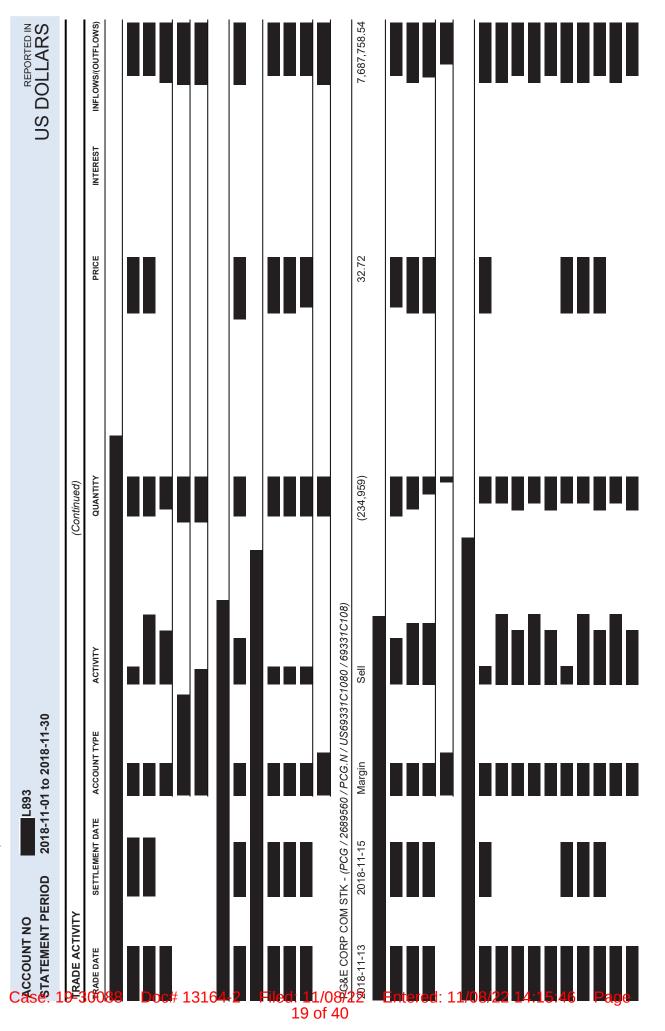
Morgan Stanley

KINGSTOWN PARTNERS II, L.P. C/O KINGSTOWN CAPITAL MANAGEMENT LP



Please see end of statement for additional disclosures, information and terms and conditions

KINGSTOWN PARTNERS II, L.P. C/O KINGSTOWN CAPITAL MANAGEMENT LP



Please see end of statement for additional disclosures, information and terms and conditions

Electronic Proof of Claim_UUQCM27423

Final Audit Report 2020-04-09

Created: 2020-04-09

By: Prime Clerk E-Filing (efiling@primeclerk.com)

Status:

Transaction ID: CBJCHBCAABAA6KarwgbSTHNP0be59buZ8QP0BeeuDc_2

"Electronic Proof of Claim_UUQCM27423" History

Web Form created by Prime Clerk E-Filing (efiling@primeclerk.com) 2020-04-09 - 8:49:55 PM GMT

Patrick Levens (ops@kingstowncapital.com) uploaded the following supporting documents: Attachment

2020-04-09 - 8:52:50 PM GMT

🖰 Web Form filled in by Patrick Levens (ops@kingstowncapital.com) 2020-04-09 - 8:52:50 PM GMT- IP address: 65.223.229.138

(User email address provided through API User-Agent: Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/80.0.3987.163 Safari/537.36) 2020-04-09 - 8:52:53 PM GMT- IP address: 65.223.229.138

Signed document emailed to Prime Clerk E-Filing (efiling@primeclerk.com) and Patrick Levens (ops@kingstowncapital.com)

2020-04-09 - 8:52:53 PM GMT

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United States Bankruptcy Court, Northern District of California

Fill in this information to identify the case (Select only one Debtor per claim form):	
☐ PG&E Corporation (19-30088)	
Pacific Gas and Electric Company (19-30089)	

Rescission or Damage Claim Proof of Claim

This form is for purchasers of the Debtors' publicly traded debt and/or equity securities listed on Annex A during the period from April 29, 2015 through November 15, 2018, inclusive, who are asserting claims against the Debtors for rescission or damages under the securities laws and Section 510(b) of the Bankruptcy Code. Read the instructions before filing this Rescission or Damage Claim Proof of Claim Form.

THIS FORM IS TO BE USED <u>ONLY</u> FOR CLAIMANTS THAT PURCHASED OR ACQUIRED THE DEBTORS' PUBLICLY TRADED DEBT AND/OR EQUITY SECURITIES LISTED ON ANNEX A FROM APRIL 29, 2015 THROUGH NOVEMBER 15, 2018 TO ASSERT CLAIMS FOR RESCISSION OR DAMAGES UNDER THE SECURITIES LAWS AND SECTION 510(b) OF THE BANKRUPTCY CODE AND NOT ANY OTHER CLAIMS.

DO <u>NOT</u> USE THIS FORM TO ASSERT A CLAIM IF YOU DID NOT PURCHASE OR ACQUIRE PUBLICLY TRADED DEBT OR EQUITY SECURITIES OF THE DEBTORS FROM APRIL 29, 2015 THROUGH NOVEMBER 15, 2018 AND YOUR CLAIM IS BASED SOLELY ON YOUR CURRENT AND CONTINUOUS OWNERSHIP OF SUCH SECURITIES.

Filers must leave out or partially redact SSNs/TINs/birthdates/names of minors/full account numbers. Attach redacted copies of any documents that support the claim. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of January 29, 2019, the date these Chapter 11 Cases were filed. For purposes of this form, "creditor" means the beneficial owner of the securities that form the basis of the claim.

	creditor means the bene	inclar owner of the Securities that form the basis of the claim.
	Part 1: Identify the	Claim
1.	Who is the current creditor?	Kingstown Partners II L.P. Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the Debtor none
2.	Has this claim been acquired from someone else?	No Yes. From whom?
3.	Are you asserting a Claim for rescission or damages under the securities laws and Section 510(b) of the Bankruptcy Code?	Check the box below to indicate whether you are asserting a claim for rescission or damages under the securities laws and section 510(b) of the Bankruptcy Code, arising from the purchase and/or acquisition of the Debtors' publicly traded debt and/or equity securities during the period from April 29, 2015 through November 15, 2018. You are directed to check only one box below: Debt Securities; Equity Securities; or Debt Securities and Equity Securities
		Please also check all applicable CUSIP(s) on Annex A, Part I (attached hereto) for the equity or debt securities to which this Proof of Claim applies (hereinafter "the Securities"). If you purchased/acquired multiple CUSIPs, you must make additional copies of Annex A, Part II, so that you submit a separate corresponding Annex A, Part II for each CUSIP, with the requested documentation.
		In addition to completing this Rescission or Damage Claim Proof of Claim Form, including checking the appropriate boxes on Annex A, Part I and providing the detail in Annex A, Part II, you are also required to attach to this Rescission or Damage Claim Proof of Claim Form any applicable detail regarding your purchases/acquisition of the securities from April 29, 2015 through November 15, 2018.
		Once you have completed Annex A, Part I and Part II, please affix them to this Rescission or Damage Claim Proof of Claim Form. If you are submitting your Proof of Claim electronically, you will be asked to scan all Annex A, Part I and Part II and supporting documentation. If you have numerous transactions to report in Annex A, Part II, Claimants

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with more than 100 transactions in the Debtors' securities may contact Prime Clerk for instructions on how to file

Claim Number: 98923

4.	Where should notices and payments to the	Where should notices to the creditor be sent?		Where should payments to the creditor be sent? (if different)
	creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Kingstown Capital Management LF 34 East 51st Street, 5th Floor New York, NY 10022)	same as notices
		Contact phone 212-476-6904 ops@kingstowncapital.co	m	Contact phone
5.	Does this claim amend one already filed?	No Yes. Claim number on court claims registry (if	known)	Filed onMM / DD / YYYY
6.	Do you know if anyone else has filed a proof of claim for this claim?	No Yes. Who made the earlier filing?		
	Part 2: Give Inform	ation About the Claim as of January 29, 20	19	
7.	Do you have any number you use to identify the debtor?	⋉ No		you use to identify the debtor:
8.	How much is the claim?	× No	Attach sta	at include interest or other charges? aterment itemizing interest, fees, expenses, or other equired by Bankruptcy Rule 3001(c)(2)(A).
9.	Is all or part of the claim secured?	No Yes. The claim is secured by a lien on property Nature of property:	/.	
		Attachment (Official Fo	rm 410-A) [,]	or's principal residence, file a <i>Mortgage Proof of Claim</i> with this <i>Proof of Claim</i> .
				show evidence of perfection of a security interest (for sing statement, or other document that shows the lien has
		Value of property:	\$	
		Amount of the claim that is secured:	\$	
		Amount of the claim that is unsecure	d: \$	(The sum of the secured and unsecured amounts should match the amount in line 7.)
		Amount necessary to cure any defaul	It as of the	e date of the petition: \$
		Annual Interest Rate (when case was f ☐ Fixed ☐ Variable	ïled)	%
10	. Is this claim subject to a right of setoff?	✓ No ✓ Yes. Identify the property:		

Part 3:

Sign Below

The person completing this proof of claim must
sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.

18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate bo	Check	the	appro	priate	box
--------------------------	-------	-----	-------	--------	-----

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- ☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- ☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct

I declare under penalty of perjury that the foregoing is true and correct.

Signature: Patrick Levens (Apr 9, 2020)

Email: ops@kingstowncapital.com

Signature

Print the name of the person who is completing and signing this claim:

Name	Patrick Levens			
	First name	Middle name		Last name
Title	Chief Financial Of	ficer		
Company	Kingstown Capital	Management		
	Identify the corporate services	as the company if the authorize	d agent i	s a servicer.
Address	34 East 51st Stree	t, 5th Floor		
	Number Street			
	New York	1	٧Y	10022
	City	S	tate	ZIP Code
Contact phone	2124766904	F	mail	ops@kingstowncapital.com

	tation Including Annex A (available for download on https://restructuring.primeclerk.com/pge) at is less than 5 megabytes in size and under 100 pages):
I have supporting documentation. (attach below)	I do <u>not</u> have supporting documentation.
Attachment	

PLEASE REVIEW YOUR PROOF OF CLAIM AND SUPPORTING DOCUMENTS AND REDACT ACCORDINGLY PRIOR TO UPLOADING THEM. PROOFS OF CLAIM AND ATTACHMENTS ARE PUBLIC DOCUMENTS THAT WILL BE AVAILABLE FOR ANYONE TO VIEW ONLINE.

IMPORTANT NOTE REGARDING REDACTING YOUR PROOF OF CLAIM AND SUPPORTING DOCUMENTATION When you submit a proof of claim and any supporting documentation you must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. The responsibility for redacting personal data identifiers (as defined in Federal Rule of Bankruptcy Procedure 9037) rests solely with the party submitting the documentation and their counsel. Prime Clerk and the Clerk of the Court will not review any document for redaction or compliance with this Rule and you hereby release and agree to hold harmless Prime Clerk and the Clerk of the Court from the disclosure of any personal data identifiers included in your submission. In the event Prime Clerk or the Clerk of the Court discover that personal identifier data or information concerning a minor individual has been included in a pleading, Prime Clerk and the Clerk of the Court are authorized, in their sole discretion, to redact all such information from the text of the filing and make an entry indicating the correction.

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Instructions for Rescission or Damage Claim Proof of Claim

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about any claim you may have based on your belief that you have suffered losses as a result of alleged inadequate or fraudulent disclosure or non-disclosure of information about the Debtors that may have led you to purchase or acquire publicly traded debt and/or equity securities during the period from April 29, 2015 through November 15, 2018, inclusive
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Complete Annex A, Part I by checking all applicable CUSIP(s) and provide the information requested in Annex A, Part II for that CUSIP. If you are asserting a claim based on more than one CUSIP, you must attach a separate Annex A, Part II for each CUSIP.
- Attach any supporting documents to this form.
 - Attach documentation requested in Annex A, Part II of the Form. (See the definition of *redaction* on the next page.)
- Do not attach original documents because attachments may be destroyed after scanning.
- Leave out or redact confidential information both in the claim and in the attached documents.

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at:

https://restructuring.primeclerk.com/pge.

Understand the terms used in this form

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

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Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcyfiling. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to privacy on the Proof of Claim form and any attached documents

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seg.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Securities Proof(s) of Claim to:

If electronically:

Through the website established by the Debtors' Courtapproved claims and noticing agent, Prime Clerk LLC ("Prime <u>Clerk</u>"), located at https://restructuring.primeclerk.com/pge (the "Case Website"), using the interface available under the linked entitled "Submit a Claim" (the "Electronic Filing System").

If by first class mail:

PG&E Corporation Claims Processing Center c/o Prime Clerk LLC Grand Central Station, PO Box 4850 New York, NY 10163-4850

If by overnight courier or hand delivery:

PG&E Corporation Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue. Suite 412 Brooklyn, NY 11232

Claimants with more than 100 transactions in the Debtors' securities may contact Prime Clerk for instructions on how to file their claims electronically.

Do not file these instructions with your form

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Rescission or Damage Staipp Proof of Claim Instructions Case: 19-30088 Page

Annex A Part I

Check all relevant boxes below. If you purchased multiple CUSIPs, you must make additional copies of Part II.

Check One	Issuer of Securities	Securities Description	CUSIP	ISIN
Box Below			Number	Number
	PG&E Corp	Common Stock (including any contract options related thereto)	69331C108	US69331C1080
	Pacific Gas & Electric Co	Preferred 4.36 PERP/CALL	694308883	US6943088830
	Pacific Gas & Electric Co	Preferred 4.5 PERP/CALL	694308800	US6943088004
	Pacific Gas & Electric Co	Preferred 4.8 PERP/CALL	694308701	US6943087014
	Pacific Gas & Electric Co	Preferred 5 PERP/CALL	694308503	US6943085034
	Pacific Gas & Electric Co	Preferred 5 PERP/CALL	694308602	US6943086024
	Pacific Gas & Electric Co	Preferred 5 PERPETUAL	694308404	US6943084045
	Pacific Gas & Electric Co	Preferred 5.5 PERPETUAL	694308305	US6943083054
	Pacific Gas & Electric Co	Preferred 6% Dividend PERPETUAL	694308206	US6943082064
	Pacific Gas & Electric Co	0.45835% due 5/11/2015	694308HJ9	US694308HJ92
	Pacific Gas & Electric Co	1.51778% due 11/30/2017	694308HQ3	US694308HQ36
	Pacific Gas & Electric Co	2.45% due 8/15/2022	694308HB6	US694308HB66
	Pacific Gas & Electric Co	2.54138% due 11/28/2018	694308HU4	US694308HU48
	Pacific Gas & Electric Co	2.54138% due 11/28/2018	694308HT7	US694308HT74
	Pacific Gas & Electric Co	2.54138% due 11/28/2018	U69430AD5	USU69430AD52
	Pacific Gas & Electric Co	2.95% due 3/1/2026	694308HP5	US694308HP52
	Pacific Gas & Electric Co	3.25% due 6/15/2023	694308HC4	US694308HC40
	Pacific Gas & Electric Co	3.25% due 9/15/2021	694308GW1	US694308GW13
	Pacific Gas & Electric Co	3.3% due 12/1/2027	694308HW0	US694308HW04
	Pacific Gas & Electric Co	3.3% due 12/1/2027	U69430AE3	USU69430AE36
	Pacific Gas & Electric Co	3.3% due 12/1/2027	694308HV2	US694308HV21
	Pacific Gas & Electric Co	3.3% due 3/15/2027	694308HS9	US694308HS91
	Pacific Gas & Electric Co	3.4% due 8/15/2024	694308HK6	US694308HK65
	Pacific Gas & Electric Co	3.5% due 10/1/2020	694308GT8	US694308GT83
	Pacific Gas & Electric Co	3.5% due 6/15/2025	694308HM2	US694308HM22
	Pacific Gas & Electric Co	3.75% due 2/15/2024	694308HG5	US694308HG53
	Pacific Gas & Electric Co	3.75% due 8/15/2042	694308HA8	US694308HA83
	Pacific Gas & Electric Co	3.85% due 11/15/2023	694308HE0	US694308HE06
	Pacific Gas & Electric Co	3.95% due 12/1/2047	694308HY6	US694308HY69
	Pacific Gas & Electric Co	3.95% due 12/1/2047	694308HX8	US694308HX86
	Pacific Gas & Electric Co	3.95% due 12/1/2047	U69430AF0	USU69430AF01
	Pacific Gas & Electric Co	4% due 12/1/2046	694308HR1	US694308HR19
	Pacific Gas & Electric Co	4.25% due 3/15/2046	694308HN0	US694308HN05
	Pacific Gas & Electric Co	4.25% due 5/15/2021	694308GV3	US694308GV30
	Pacific Gas & Electric Co	4.25% due 8/1/2023	694308HZ3	US694308HZ35
	Pacific Gas & Electric Co	4.25% due 8/1/2023	U69430AG8	USU69430AG83
	Pacific Gas & Electric Co	4.3% due 3/15/2045	694308HL4	US694308HL49
	Pacific Gas & Electric Co	4.45% due 4/15/2042	694308GZ4	US694308GZ44
	Pacific Gas & Electric Co	4.5% due 12/15/2041	694308GY7	US694308GY78
	Pacific Gas & Electric Co	4.6% due 6/15/2043	694308HD2	US694308HD23
	Pacific Gas & Electric Co	4.65% due 8/1/2028	694308JA6	US694308JA65
	Pacific Gas & Electric Co	4.65% due 8/1/2028	U69430AH6	USU69430AH66

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Check One	Issuer of Securities	Securities Description	CUSIP	ISIN
Box Below	Desifie Con 9 Floring	A 750/ J. 2/45/2004	Number	Number
-	Pacific Gas & Electric Co	4.75% due 2/15/2044	694308HH3	US694308HH37
	Pacific Gas & Electric Co	5.125% due 11/15/2043	694308HF7	US694308HF70
	Pacific Gas & Electric Co	5.4% due 1/15/2040	694308GS0	US694308GS01
	Pacific Gas & Electric Co	5.625% due 11/30/2017	694308GL5	US694308GL57
	Pacific Gas & Electric Co	5.8% due 3/1/2037	694308GJ0	US694308GJ02
	Pacific Gas & Electric Co	5.8% due 3/1/2037	694308GK7	US694308GK74
	Pacific Gas & Electric Co	6.05% due 3/1/2034	694308GE1	US694308GE15
	Pacific Gas & Electric Co	6.05% due 3/1/2034	694308GH4	US694308GH4
	Pacific Gas & Electric Co	6.25% due 3/1/2039	694308GQ4	US694308GQ4
	Pacific Gas & Electric Co	6.35% due 2/15/2038	694308GM3	US694308GM3
	Pacific Gas & Electric Co	6.75% due 10/1/2023	694308EY9	US694308EY96
	Pacific Gas & Electric Co	6.75% due 10/1/2023	694308EZ6	US694308EZ61
	Pacific Gas & Electric Co	7.05% due 3/1/2024	694308FB8	US694308FB84
	Pacific Gas & Electric Co	7.05% due 3/1/2024	694308FP7	US694308FP70
	Pacific Gas & Electric Co	7.25% due 3/1/2026	694308EM5	US694308EM5
	Pacific Gas & Electric Co	7.25% due 3/1/2026	694308ET0	US694308ET02
	Pacific Gas & Electric Co	7.25% due 3/1/2026	694308FQ5	US694308FQ53
	Pacific Gas & Electric Co	7.25% due 3/1/2026	694308FY8	US694308FY87
	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308EV5	US694308EV57
	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308FF9	US694308FF98
	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308EX1	US694308EX14
	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308FR3	US694308FR37
	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308FZ5	US694308FZ52
	Pacific Gas & Electric Co	8% due 10/1/2025	694308EP8	US694308EP89
	Pacific Gas & Electric Co	8% due 10/1/2025	694308EL7	US694308EL75
	Pacific Gas & Electric Co	8% due 10/1/2025	694308FM4	US694308FM40
	Pacific Gas & Electric Co	8% due 10/1/2025	694308FG7	US694308FG71
	Pacific Gas & Electric Co	8% due 10/1/2025	694308EK9	US694308EK92
	Pacific Gas & Electric Co	8.25% due 10/15/2018	694308GN1	US694308GN14
	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308EQ6	US694308EQ62
	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308EG8	US694308EG80
	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308EN3	US694308EN32
	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308FJ1	US694308FJ11
	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308FW2	US694308FW22
	Pacific Gas & Electric Co	8.375% due 5/1/2025	694308EF0	US694308EF08
	Pacific Gas & Electric Co	8.375% due 5/1/2025	694308EJ2	US694308EJ20
	Pacific Gas & Electric Co	8.375% due 5/1/2025	694308FX0	US694308FX05
	Pacific Gas & Electric Co	8.8% due 5/1/2024	694308DV6	US694308DV66
	CA DEV VAR-A-PACIFIC	Municipal Bond ADJ% due 11/1/2026	13033WG31	030343000700
	CA DEV VAR-B-PACIFIC	Municipal Bond ADJ% due 11/1/2026	13033WG49	
	CA DEV VAR-C-PACIFIC	Municipal Bond due 12/1/2016	13033WG56	
	CA ECON-VAR-RF-3/14	Municipal Bond due 12/1/2018	13033WG38	
	CA ECON-VAR-RF-D-3/11	Municipal Bond due 12/1/2016	13033WG23	
	CA ECON-VAR-RF-E-3/11	Municipal Bond ADJ% due 11/1/2026	13033WF81	
	CA ECON-VAR-RF-F-3/12	Municipal Bond ADJ% due 11/1/2026		
	CA INFRA ECON DEV-F	Municipal Bond 1.75% due 11/1/2026	13033WF99	LICIADAMACYCO
	CA INFRA REF-GAS-F	Municipal Bond 3.75% due 11/1/2026	13034ASX9	US13034ASX99
	CA INFRA VAR-A-PACIFI	Municipal Bond ADJ% due 11/1/2026	13033WU84 13033WRZ8	

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Check One	Issuer of Securities	Securities Description	CUSIP	ISIN
Box Below			Number	Number
	CA INFRA VAR-B-PACIFI	Municipal Bond ADJ% due 11/1/2026	13033WSA2	
	CA INFRA VAR-C-PACIFI	Municipal Bond due 12/1/2016	13033WSB0	
	CA INFRA VAR-D-PACIFI	Municipal Bond due 12/1/2016	13033WSC8	
	CA INFRA VAR-E-PACIFI	Municipal Bond due 12/1/2016	13033WSD6	
	CA INFRA VAR-F-PACIFI	Municipal Bond ADJ% due 11/1/2026	13033WSE4	
	CA INFRA VAR-GAS-PACIFI	Municipal Bond due 12/1/2018	13033WU92	
	CA INFRA VAR-G-PACIFI	Municipal Bond due 12/1/2018	13033WSF1	
	CA INFRA VAR-PACIFIC	Municipal Bond ADJ% due 11/1/2026	13033WW33	
	CA INFRA VAR-PACIFIC	Municipal Bond due 12/1/2016	13033WW41	
	CA INFRA VAR-PACIFIC	Municipal Bond due 12/1/2016	13033WW58	
	CA INFRA VAR-REF-PACI	Municipal Bond ADJ% due 11/1/2026	13033WW25	
	CA INFRA-RF-C-PACIFIC	Municipal Bond due 12/1/2016	13033W3G6	
	CA INFRA-RF-D-PACIFIC	Municipal Bond due 12/1/2016	13033W3K7	
	CA INFRA-RF-E-PACIFIC	Municipal Bond 2.25% due 11/1/2026	13033W3Z4	
	CA INFRA-RF-VAR-A-PAC	Municipal Bond 3.75% due 11/1/2026	13033W3H4	US13033W3H41
	CA INFR-VR-RF-B-PACIF	Municipal Bond 3.75% due 11/1/2026	13033W3J0	US13033W3J07
	CA PCR DLY PAPER-PACI	Municipal Bond 4% due 11/1/2026	130534XA3	US130534XA35
	CA PCR DLY-PAC-E-CONV	Municipal Bond 3.5% due 11/1/2026	130534XX3	US130534XX38
	CA PCR DLY-REF-F-PACI	Municipal Bond 3.25% due 11/1/2026	130534XD7	US130534XD73
	CA PCR DLY-REF-G-PACI	Municipal Bond ADJ% due 2/1/2016	130534XE5	
	CA PCR VAR CAPCO MADR	Municipal Bond ADJ% due 9/1/2019	130535BA4	US130535BA48
	CA PCR VAR-REF-B-PACI	Municipal Bond 3.5% due 11/1/2026	130534XL9	US130534XL99
	CA PCR-REF-A-PAC	Municipal Bond 5.35% due 12/1/2016	130534WY2	0010000 1/1200
	CA POLLT-PAC GAS-REMK	Municipal Bond 4.75% due 12/1/2023	130534A83	
	CA POLLT-PAC GAS-REMK	Municipal Bond 4.75% due 12/1/2023	130534B66	
	CA POLLT-PAC GAS-REMK	Municipal Bond 4.75% due 12/1/2023	130534A91	
	CA POLLUTN-REF-A-PACI	Municipal Bond 3.5% due 12/1/2023	130534ZP8	
	CA POLLUTN-REF-B-PACI	Municipal Bond 3.5% due 12/1/2023	130534ZQ6	
	CA POLLUTN-REF-C-PACI	Municipal Bond 3.5% due 12/1/2023	130534ZR4	US130534ZR42
	CA POLLUTN-REF-D-PACI	Municipal Bond 3.5% due 12/1/2023	130534ZS2	0313033421142
	CA POOLT-PAC GAS-REMK	Municipal Bond 4.75% due 12/1/2023	130534B25	
	CA POOLT-PCS GAS REMK	Municipal Bond 4.75% due 12/1/2023	130534B33	
	CALIFORNIA ST INFRAST	Municipal Bond 1.75% due 11/1/2026	13034ASZ4	US13034ASZ48
	NEVADA IRR YUBA PAC	Municipal Bond 3.75% due 7/1/2013	641321BT0	031303473240
	SOLANO IRR DIST DIV 1	Municipal Bond 9.15% due 1/1/2020	834125AN6	US834125AN62
	SOLANO IRR DIST DIV 2	Municipal Bond 9.25% due 1/1/2020	834125AM8	US834125AM89
	SOLANO IRR REF-MONTIC	Municipal Bond 5.47% due 1/1/2020	834125BC9	
	SOLANO IRR-REF-MONTIC	Municipal Bond 5.29% due 1/1/2016	834125BC9 834125AY2	US834125BC98
	SOLANO IRR-UNREF-#2	Municipal Bond 9.15% due 1/1/2020		
	SOLANO IRR-UNREF-#2	Municipal Bond 9.25% due 1/1/2020	834125BF2 834125BG0	US834125BG03

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Annex A

Part II

Please note that you must submit a SEPARATE Part II for EACH CUSIP you check in Part I.	If you
purchased/acquired more than one CUSIP, you must make additional copies of Part II and affix	them to your Part I.

CUSIP (or Option Series):	69331C108	
Beginning Holdings:		
On the line below, state the tot dollars) held as of the opening	tal number of publicly traded equity securities of trading on April 29, 2015. If none, write "((in shares) or debt securities (in 0 shares" or "\$0". Please provide

(shares / dollars)

Purchase / Acquisitions

documentation.

Separately list each and every purchase or acquisition of the Debtors' publicly traded equity securities or debt securities from April 29, 2015 through November 15, 2018, both dates inclusive, and provide the following information (must be documented)

Purchase/Acquisition Date	Number of Shares or	Price per Share / Note	Total Cost
(List Chronologically)	Amount of Notes		(excluding Commissions,
(Month/Day/ Year)	(in dollars) Purchased		Taxes, and Fees)
see p	TTACHED DOCU	MENTATION	

Sales

Separately list each and every sale of the Debtors' publicly traded equity securities or debt securities from April 29, 2015 through November 15, 2018, both dates inclusive, and provide the following information (must be documented)

Number of Shares or Amount of Notes (in dollars) Sold	Price per Share / Note	Total Cost (excluding Commissions, Taxes, and Fees)
ATTACHED DO	CUMENTATION	
	Amount of Notes (in dollars) Sold	Amount of Notes (in dollars) Sold

Ending Holdings:

On the line below, state the total number of the Debtors' publicly traded equity securities (in shares) or debt securities (in dollars) held as of the close of trading on November 15, 2018. If none, write "0 shares" or "\$0". Please provide documentation.

-0-	(shares / dollars)

Annex A to Rescission or Damage Claim Proof of Claim

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Annex A Part II **Supporting Schedules**

Creditor: Kingstown Partners II LP

CUSIP: 69331C108

Beginning Holdings 0 shares

Purchase / Acquisitions

Purchase date	Number of Shares	Price per share	Total Cost
12/22/17	88,350	44.721	3,951,127
12/26/17	44,175	44.609	1,970,580
12/27/17	44,175	44.716	1,975,347
01/02/18	48,275	44.243	2,135,836
01/03/18	45,025	44.157	1,988,159
01/23/18	26,970	44.033	1,187,579
04/02/18	4,418	43.090	190,372
07/03/18	257	43.840	11,267
10/02/18	7,290	47.080	343,213

Sales

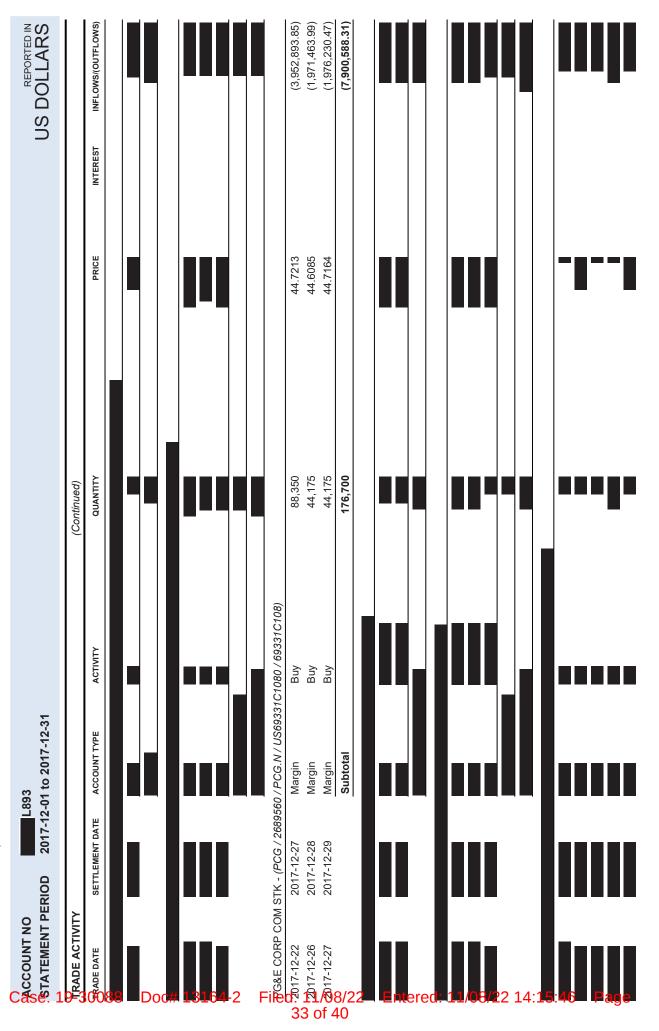
Sale date	number of shares	Price per share	Total Cost
02/09/18	(27,000)	37.927	(1,024,025)
10/23/18	(23,488)	47.191	(1,108,410)
10/24/18	(23,488)	47.510	(1,115,912)
11/13/18	(234,959)	32.720	(7,687,858)

Ending Holdings 0 shares

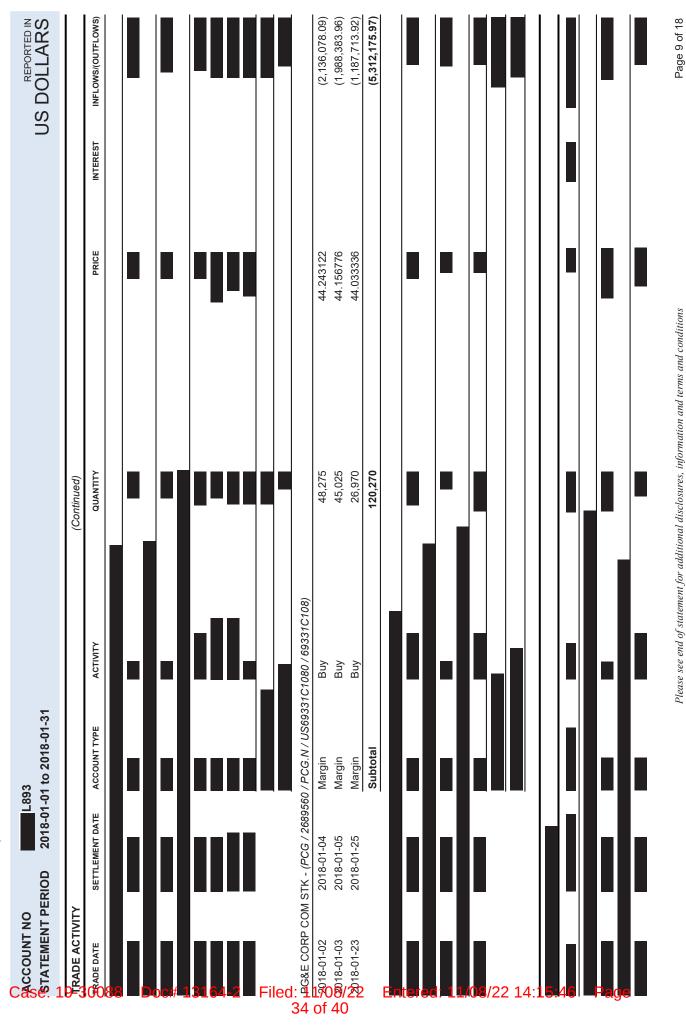
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KINGSTOWN PARTNERS II, L.P. C/O KINGSTOWN CAPITAL MANAGEMENT LP

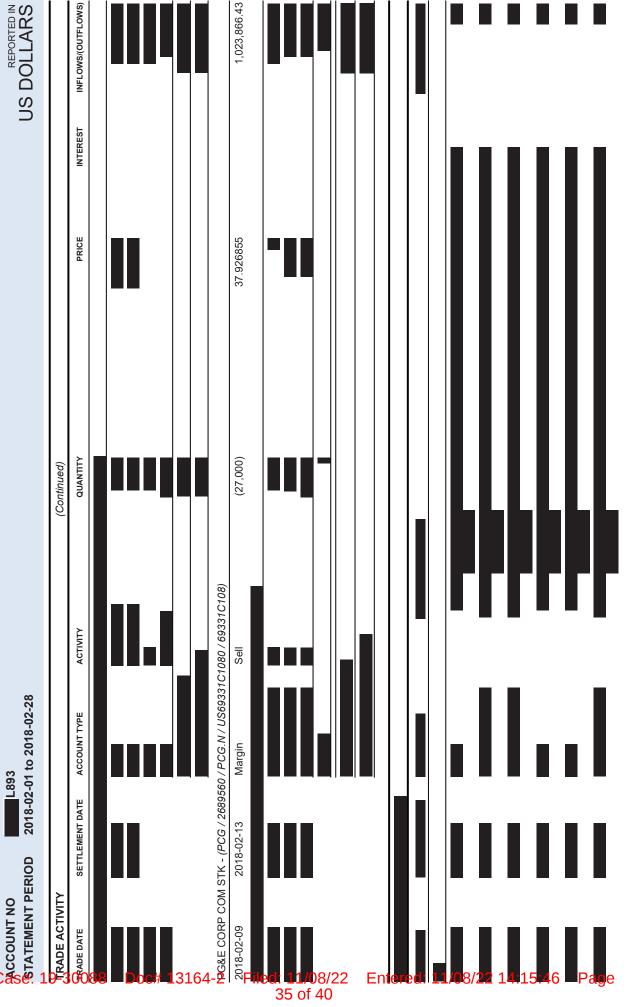


KINGSTOWN PARTNERS II, L.P. C/O KINGSTOWN CAPITAL MANAGEMENT LP



Please see end of statement for additional disclosures, information and terms and conditions

KINGSTOWN PARTNERS II, L.P. C/O KINGSTOWN CAPITAL MANAGEMENT LP



KINGSTOWN PARTNERS II, L.P. C/O KINGSTOWN CAPITAL MANAGEMENT LP

US DOLLARS INFLOWS/(OUTFLOWS) (190,393.71) INTEREST PRICE 43.09 4,418 QUANTITY (Continued) RGRE CORP COM STK - (PCG / 2689560 / PCG.N / US69331C1080 / 69331C108) ACTIVITY 2018-04-01 to 2018-04-30 ACCOUNT TYPE Margin L893 SETTLEMENT DATE 2018-04-04 STATEMENT PERIOD RADE ACTIVITY ACCOUNT NO N2018-04-02 RADE DATE 36 of 40

Please see end of statement for additional disclosures, information and terms and conditions

KINGSTOWN PARTNERS II, L.P. C/O KINGSTOWN CAPITAL MANAGEMENT LP

US DOLLARS INFLOWS/(OUTFLOWS) INTEREST PRICE 43.84 257 QUANTITY (Continued) SAE CORP COM STK - (PCG / 2689560 / PCG.N / US69331C1080 / 69331C108) ACTIVITY Buy 2018-07-01 to 2018-07-31 ACCOUNT TYPE Margin L893 SETTLEMENT DATE 2018-07-06 STATEMENT PERIOD ACCOUNT NO RADE ACTIVITY **2**018-07-03 RADE DATE 37 of 40

(11,268.17)

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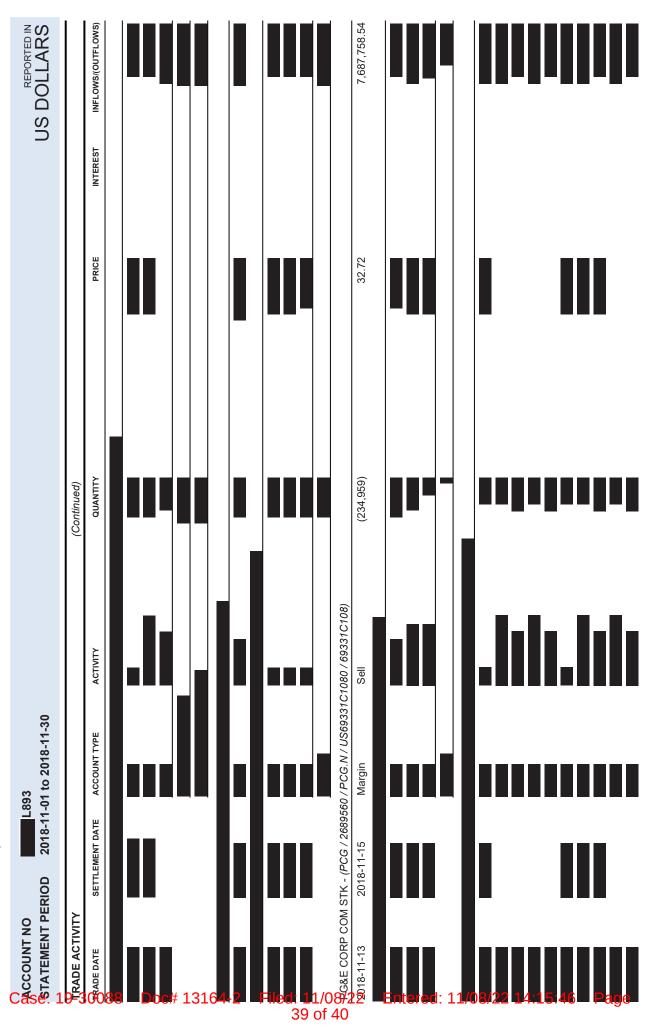
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KINGSTOWN PARTNERS II, L.P. C/O KINGSTOWN CAPITAL MANAGEMENT LP

INFLOWS/(OUTFLOWS) 1,115,779.98 1,880,808.94 US DOLLARS (343,249.65)1,108,278.61 INTEREST PRICE 47.08 47.1904999 47.5098745 (39,686)7,290 (23,488)(23,488)QUANTITY (Continued) EG&E CORP COM STK - (PCG / 2689560 / PCG.N / US69331C1080 / 69331C108) ACTIVITY Buy Sell Sell 2018-10-01 to 2018-10-31 ACCOUNT TYPE Subtotal Margin Margin Margin L893 SETTLEMENT DATE 2018-10-04 2018-10-25 2018-10-26 STATEMENT PERIOD RADE ACTIVITY ACCOUNT NO **№**18-10-02 **2**018-10-23 2018-10-24 RADE DATE Page 38 of 40

Please see end of statement for additional disclosures, information and terms and conditions

KINGSTOWN PARTNERS II, L.P. C/O KINGSTOWN CAPITAL MANAGEMENT LP



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Electronic Proof of Claim_UUQCM27423

Final Audit Report 2020-04-09

Created: 2020-04-09

By: Prime Clerk E-Filing (efiling@primeclerk.com)

Status: Signed

Transaction ID: CBJCHBCAABAA6KarwgbSTHNP0be59buZ8QP0BeeuDc_2

"Electronic Proof of Claim_UUQCM27423" History

Web Form created by Prime Clerk E-Filing (efiling@primeclerk.com) 2020-04-09 - 8:49:55 PM GMT

Patrick Levens (ops@kingstowncapital.com) uploaded the following supporting documents:
Attachment

2020-04-09 - 8:52:50 PM GMT

Web Form filled in by Patrick Levens (ops@kingstowncapital.com) 2020-04-09 - 8:52:50 PM GMT- IP address: 65.223.229.138

(User email address provided through API User-Agent: Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/80.0.3987.163 Safari/537.36) 2020-04-09 - 8:52:53 PM GMT- IP address: 65.223.229.138

 Signed document emailed to Prime Clerk E-Filing (efiling@primeclerk.com) and Patrick Levens (ops@kingstowncapital.com)

2020-04-09 - 8:52:53 PM GMT

Prime Clerk Adobe Sign 88 Doc# 13164-2 Filed: 11/08/22 Entered: 11/08/22 14:15:46 Page